



107152014001443



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

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### Company Information

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Company Name KEPPEL PHILS. HOLDINGS INC.  
Industry Classification  
Company Type Stock Corporation

### Document Information

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WITH LETTER  
WITH CD/CERTIFICATION



# Philippines

10 July 2014

Keppel Philippines Holdings, Inc.  
Head Office  
3B Country Space 1 Bldg.  
Sen. Gil Puyat Avenue  
Makati, Philippines

Tel.: (632) 892 1816  
Tel.: (632) 892 1820 to 24  
Fax: (632) 8152581, 8926510

HON. JUSTINA F. CALLANGAN  
Director  
Corporate Governance and Finance Department  
Securities & Exchange Commission (SEC)  
SEC Building, EDSA, Greenhills,  
Mandaluyong City

Dear Director Callangan:

Re: Keppel Philippines Holdings, Inc.  
Letter of Undertaking

In connection with Keppel Philippines Holdings Inc. (KPHI) Y2014 Amended GIS, please be informed that despite diligent efforts to complete/provide the Tax Identification Numbers (TINs) of some of the top 20 stockholders of KPHI as required under SEC Memorandum Circular No. 1 series of 2013, the same cannot be obtained due to the failure of said stockholders to secure the same.

In this regard, we submit herewith the abovementioned GIS with the undertaking that the Company shall file an amended GIS upon receipt of the said TINs.

We hope you find the foregoing explanation and undertaking acceptable to enable us to proceed with the submission of the said GIS.

Thank you.

Respectfully,

MA. MELVA E. VALDEZ  
Corporate Secretary, KPHI

SUBSCRIBED AND SWORN to before me this 10<sup>th</sup> day of July 2014 at Makati City; affiant exhibited to me her Social Security System (SSS) ID No. 03-8437676-4.

Doc. No. 2;  
Page No. 2;  
Book No. 11;  
Series of 2014.

MA. CECILIA A. FUENTES  
Appointment No. M-462/Notary Public/ Makati City  
Valid until December 31, 2014  
JGLaw, 6/F, SOL Bldg. 112 Amoroso St.  
Legaspi Village, Makati City  
PTR No. 4230464/01.02.2014/Makati City  
IBP No. 925286/01.08.2014/Makati City  
Roll No. 46048

REPUBLIC OF THE PHILIPPINES)  
MAKATI CITY )S.S

## CERTIFICATION

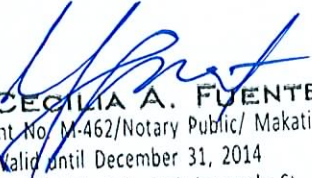
The undersigned, being the **Corporate Secretary** of **KEPPEL PHILIPPINES HOLDINGS, INC. (KPHI)**, a corporation duly organized and existing under and by virtue of Philippine laws (SEC Reg. No. **62596**) with principal office at Unit 3-B Country Space I Building, 133 Sen. Gil Puyat Avenue, Salcedo Village, Barangay Bel-Air, Makati City, do hereby certify, under oath, that the CD herewith submitted to the Securities & Exchange Commission (labeled "**Y2014 Amended GIS: Keppel Philippines Holdings, Inc.**") contains the exact data stated in the General Information Sheet (GIS) likewise submitted herewith in five (5) hard copies.

This Certification is issued in compliance with the requirements of the Securities and Exchange Commission (SEC) under SEC Memorandum Circular No. 6 dated 07 April 2006.

  
**MA. MELVA E. VALDEZ**  
*Corporate Secretary*

**SUBSCRIBED AND SWORN** to before me this **16<sup>th</sup>** day of **July 2014** at Makati City; affiant exhibited her Social Security System (SSS) ID No. **03-8437676-4**.

Doc. No. 3 ;  
Page No. 2 ;  
Book No. 11 ;  
Series of 2014.

  
**MA. CECILIA A. FUENTES**  
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IBP No. 925286/01.08.2014/Makati City  
Roll No. 46048

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR **2014**  
**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> KEPPEL PHILIPPINES HOLDINGS, INC.		<b>DATE REGISTERED:</b>  24-Jul-75
<b>BUSINESS/TRADE NAME:</b> KEPPEL PHILIPPINES HOLDINGS, INC.		<b>FISCAL YEAR END:</b> 31 December
<b>SEC REGISTRATION NUMBER:</b> 62596		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> 000-163-715-000
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> any day in June		<b>WEBSITE/URL ADDRESS:</b>
<b>ACTUAL DATE OF ANNUAL MEETING:</b> 28 May 2014		<b>E-MAIL ADDRESS:</b>
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> Unit 3-B Country Space I Bldg., 133 Sen. Gil Puyat Avenue, Salcedo Village, Brgy. Bel-Air, Makati City		<b>894 3684</b>
<b>COMPLETE BUSINESS ADDRESS:</b> Unit 3-B Country Space I Bldg., 133 Sen. Gil Puyat Avenue, Salcedo Village, Brgy. Bel-Air, Makati City		<b>TELEPHONE NUMBER(S):</b> 892 1816
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> SYCIP GORRES VELAYO & CO., MS. BERNALETTE L. RAMOS	<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0926-AR-1 (Group A)	<b>GEOGRAPHICAL CODE:</b>
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Investment Holding Company	<b>INDUSTRY CLASSIFICATION:</b>	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	NAME AND ADDRESS
	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	NAME AND ADDRESS
KPSI Property, Inc.	168969	Unit 3-B Country Space I Bldg., 133 Sen. Gil Puyat Avenue, Salcedo Village, Brgy. Bel-Air, Makati City
Goodwealth Realty Dev't Corp.	187561	Unit 3-B Country Space I Bldg., 133 Sen. Gil Puyat Avenue, Salcedo Village, Brgy. Bel-Air, Makati City
KP Capital, Inc.	A199713973	Unit 3-B Country Space I Bldg., 133 Sen. Gil Puyat Avenue, Salcedo Village, Brgy. Bel-Air, Makati City
Goodwealth Ventures, Inc.	A199604572	Unit 3-B Country Space I Bldg., 133 Sen. Gil Puyat Avenue, Salcedo Village, Brgy. Bel-Air, Makati City

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**AMENDED GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:** **KEPPEL PHILIPPINES HOLDINGS, INC.**

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**      Yes  No

**Please check the appropriate box:**

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p><b>8.</b> <input checked="" type="checkbox"/> None of the above</p>
	<p>Describe nature of business: <b>Investment Holding Company</b></p>

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**      Yes  No

**AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME: KEPPEL PHILIPPINES HOLDINGS, INC.</b>							
<b>CAPITAL STRUCTURE</b>							
<b>AUTHORIZED CAPITAL STOCK</b>							
	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP) (No. of shares X Par/Stated Value)</b>			
	Class 'A'	90,000,000	1.00	90,000,000.00			
	Class 'B'	200,000,000	1.00	200,000,000.00			
<b>TOTAL</b>		<b>290,000,000</b>	<b>TOTAL P</b>	<b>290,000,000.00</b>			
<b>SUBSCRIBED CAPITAL *</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
	396	Class A	38,730,970	10,650,775	1.00	38,730,970.00	64.1587%
	37	Class B	3,841,867	2,126,115	1.00	3,841,867.00	6.3641%
<b>433</b>		<b>TOTAL</b>	<b>42,572,837</b>	<b>12,776,890</b>	<b>TOTAL P</b>	<b>42,572,837.00</b>	<b>70.5229%</b>
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>
Singapore	12	Class B	17,129,491	235,407	1.00	17,129,491.00	28.3754%
British	4	Class B	1,010	1,010	1.00	1,010.00	0.0017%
Luxembourg	3	Class B	1,616	1,616	1.00	1,616.00	0.0027%
Chinese/HK	2	Class B	31	31	1.00	31.00	0.0001%
Chinese	1	Class B	21,900	21,900	1.00	21,900.00	0.0363%
Canadian	1	Class B	8,000	8,000	1.00	8,000.00	0.0133%
Dutch	1	Class B	26	26	1.00	26.00	0.0000%
Malaysian	1	Class B	1	0	1.00	1.00	0.0000%
Others	1	Class B	632,507	632,507	1.00	632,507.00	1.0478%
<b>26</b>		<b>TOTAL</b>	<b>17,794,582</b>	<b>900,497</b>	<b>TOTAL P</b>	<b>17,794,582.00</b>	<b>29.4771%</b>
<b>Total ***</b>	<b>442</b>	<b>TOTAL SUBSCRIBED</b>		<b>P</b>	<b>60,367,419.00</b>		<b>100.0000%</b>
<b>PAID-UP CAPITAL</b>							
<b>FILIPINO</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
	396	Class A	38,730,970	1.00	38,730,970.00	64.1587%	
	37	Class B	3,841,867	1.00	3,841,867.00	6.3641%	
<b>433</b>		<b>TOTAL</b>	<b>42,572,837</b>	<b>TOTAL P</b>	<b>42,572,837.00</b>	<b>70.5229%</b>	
<b>FOREIGN (INDICATE BY NATIONALITY)</b>	<b>NO. OF STOCK-HOLDERS</b>	<b>TYPE OF SHARES *</b>	<b>NUMBER OF SHARES</b>	<b>PAR/STATED VALUE</b>	<b>AMOUNT (PhP)</b>	<b>% OF OWNERSHIP</b>	
Singapore	12	Class B	17,129,491	1.00	17,129,491.00	28.3754%	
British	4	Class B	1,010	1.00	1,010.00	0.0017%	
Luxembourg	3	Class B	1,616	1.00	1,616.00	0.0027%	
Chinese/HK	2	Class B	31	1.00	31.00	0.0001%	
Chinese	1	Class B	21,900	1.00	21,900.00	0.0363%	
Canadian	1	Class B	8,000	1.00	8,000.00	0.0133%	
Dutch	1	Class B	26	1.00	26.00	0.0000%	
Malaysian	1	Class B	1	1.00	1.00	0.0000%	
Others	1	Class B	632,507	1.00	632,507.00	1.0478%	
<b>26</b>		<b>TOTAL</b>	<b>17,794,582</b>	<b>TOTAL P</b>	<b>17,794,582.00</b>	<b>29.4771%</b>	
<b>Total ***</b>	<b>442</b>	<b>TOTAL</b>		<b>60,367,419</b>	<b>TOTAL PAID-UP P</b>	<b>60,367,419.00</b>	<b>100.0000%</b>
<b>NOTE: USE ADDITIONAL SHEET IF NECESSARY</b>							

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

• Subscribed capital: Class A 38,730,970  
Class B 21,636,449  
60,367,419  
Treasury shares 12,806,081  
73,173,500

\*\*\* total no. of shareholders owning both A and B shares

AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME:** KEPEL PHILIPPINES HOLDINGS, INC.

**DIRECTORS / OFFICERS**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOR FOREIGNERS
1. <b>Chow Yew Yuen*</b> Singaporean 8 Lake Point Drive #01-48; Singapore 648926	N	C	M	Y	Chairman	N/A	453-652-285
2. <b>Stefan Tong Wai Mun</b> Malaysian Unit P. Sunset Townhomes 11 Sunset Drive Horseshoe, Quezon City 1112	N	M	M	Y	President	Chairman N/M C/M A/M	201-588-126
3. <b>Celso P. Vivas</b> Filipino 125 Wilson Circle, San Juan, Metro Manila	N	I	M	Y	N/A	N/M C/M A/C	123-305-216
4. <b>Noel M. Mirasol</b> Filipino Pacific Plaza Condominiums, Unit 22D, Ayala Avenue, Makati City	N	I	M	Y	N/A	N/M A/M	111-430-461
5. <b>Mayo Jose B. Ongsingco</b> Filipino No. 65 9th St., cor. J. Rodriguez Ave., New Manila, Quezon City	N	M	M	Y	N/A	C/M A/M	110-183-667
6. <b>Toh Ko Lin</b> Singaporean 150 Mei Lin St. #16-51, Singapore 141150	N	M	M	Y	N/A	Member N/C C/C A/M	186-663-041
7. <b>Benjamin P. Mata</b> Filipino No. 1 Sinagtala St., Teresa Heights, Novaliches, Quezon City	N	M	M	Y	N/A	N/A	144-872-883
8. <b>Ma. Melva E. Valdez</b> Filipino 10 Queensville Executive Villas, White Plains, Quezon City	N	M	F	Y	Corporate Secretary	Member	123-493-209
9. <b>Felicidad V. Razon**</b> Filipino 93 Lanzones Rd., Justinville Subdivision, Bacoar, Cavite	N	M	F	Y	Vice President / Treasurer	N/A	112-942-756
10. <b>Lory Anne P. Manuel-McMullin</b> Filipino 154 A. San Gabriel Street, Longos, Balagtas, Bulacan	N	N/A	F	N	Asst. Corporate Secretary	N/A	176-791-662
11.							

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.  
FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.  
FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.  
FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,  
SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.  
FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION  
AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

\* effective 01 June 2014

\*\* Compliance Officer and Corporate Information Officer

AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
<b>CORPORATE NAME: KEPPEL PHILIPPINES HOLDINGS, INC.</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>				<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 442</b>		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 995,744,677</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. <b>Kepplealth, Inc.</b> Filipino Unit 3-B Country Space I Bldg., Sen. Gil Puyat Avenue, Makati City	Class 'A'	21,669,873	21,669,873.00	35.896637%	23,385,622.00	205-041-890-000
	Class 'B'	1,715,749	1,715,749.00	2.842177%		
	<b>TOTAL</b>	<b>23,385,622</b>	<b>23,385,622.00</b>	<b>38.738814%</b>		
2. <b>Keppel Corporation Ltd.</b> Singaporean 1 Harbour Front Avenue #18-01 Keppel Bay Tower Singapore 098632	Class 'B'	16,894,082	16,894,082.00	27.985430%	16,894,082.00	200-863-201-000
	<b>TOTAL</b>	<b>16,894,082</b>	<b>16,894,082.00</b>	<b>27.985430%</b>		
3. <b>PCD Nominee Corporation*</b> Filipino 37/F Enterprise Bldg., Ayala Avenue, Makati City	Class 'A'	12,925,074	12,925,074.00	21.410678%	14,940,997.00	004-774-849-000
	Class 'B'	2,015,923	2,015,923.00	3.339422%		
	<b>TOTAL</b>	<b>14,940,997</b>	<b>14,940,997.00</b>	<b>24.750101%</b>		
4. <b>Int'l Container Terminal Svcs, Inc.</b> Filipino MICT Complex, North Harbor, Manila	Class 'A'	2,121,287	2,121,287.00	3.513960%	2,121,287.00	000-323-228-000
	<b>TOTAL</b>	<b>2,121,287</b>	<b>2,121,287.00</b>	<b>3.513960%</b>		
5. <b>SM Investment Corporation</b> Filipino Rm. 326 Makati Stock Exchange 6767 Ayala Ave., Makati City	Class 'A'	1,488,871	1,488,871.00	2.466349%	1,488,871.00	000-169-020
	<b>TOTAL</b>	<b>1,488,871</b>	<b>1,488,871.00</b>	<b>2.466349%</b>		
6. <b>PCD Nominee Corporation Non-Fil</b> Foreigner 37/F Enterprise Bldg., Ayala Avenue, Makati City	Class 'B'	632,507	632,507.00	1.047762%	632,507.00	004-774-849-000
				0.000000%		
	<b>TOTAL</b>	<b>632,507</b>	<b>632,507.00</b>	<b>1.047762%</b>		
7. <b>Soh Ngoi May Mrs. Sng Ngoi May</b> #41 Oriole Crescent Singapore	Class 'B'	83,179	83,179.00	0.137788%	83,179.00	No TIN on File
	<b>TOTAL</b>	<b>83,179</b>	<b>83,179.00</b>	<b>0.137788%</b>		
8. <b>Willy Y.C. Lim</b> Singaporean #24 Humabon St., Magallanes Village, Makati City	Class 'B'	60,175	60,175.00	0.099681%	60,175.00	1227402E
	<b>TOTAL</b>	<b>60,175</b>	<b>60,175.00</b>	<b>0.099681%</b>		
9. <b>Edbert G. Tantuco</b> Filipino #663 JP Rizal St., Mandaluyong City	Class 'A'	5,958	5,958.00	0.009870%	50,017.00	000-253-239-000
	Class 'B'	44,059	44,059.00	0.072985%		
	<b>TOTAL</b>	<b>50,017</b>	<b>50,017.00</b>	<b>0.082854%</b>		
10. <b>New Court Nominees Ltd.</b> Singaporean 1 Raffles Quay #10-02, North Tower, Singapore 048583	Class 'B'	49,779	49,779.00	0.082460%	49,779.00	438-550-751-000
	<b>TOTAL</b>	<b>49,779</b>	<b>49,779.00</b>	<b>0.082460%</b>		
11. <b>El Observatorio De Manila</b> Filipino Ateneo University, Loyola Heights, Quezon City	Class 'A'	30,314	30,314.00	0.050216%	45,070.00	000-712-874
	Class 'B'	14,756	14,756.00	0.024444%		
	<b>TOTAL</b>	<b>45,070</b>	<b>45,070.00</b>	<b>0.074659%</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>						
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

**Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.**

\* The Insular Life Assurance Co., Ltd. (under HSBC Securities Services/PCD Nominee Corp)  
TIN - 000-464-124-000  
No. of shares = 6,408,422  
% of Ownership = 10.616%



AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
<b>CORPORATE NAME: KEPEL PHILIPPINES HOLDINGS, INC.</b>						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>				<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 442</b>		
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php 995,744,677</b>						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
12. <b>Emilio C. Tiu</b> Filipino 471 San Fernando St., Binondo, Manila	Class 'A'	23,238	23,238.00	0.038494%	23,238.00	138-549-403
	<b>TOTAL</b>	<b>23,238</b>	<b>23,238.00</b>	<b>0.038494%</b>		
13. <b>National Bookstore, Inc.</b> Filipino 701 Rizal Avenue., Manila	Class 'A'	22,422	22,422.00	0.037143%	22,422.00	000-325-972-000
	<b>TOTAL</b>	<b>22,422</b>	<b>22,422.00</b>	<b>0.037143%</b>		
14. <b>Ang Guan Piao</b> Chinese Rm 400 Fil-Am Res. Bldg., Juan Luna St., Binondo Manila	Class 'B'	21,900	21,900.00	0.036278%	21,900.00	115-770-187-000
	<b>TOTAL</b>	<b>21,900</b>	<b>21,900.00</b>	<b>0.036278%</b>		
15. <b>Manolo Z. Alcasabas</b> Filipino 35 Mercury St., Congressional Subd., II, Quezon City	Class 'B'	21,170	21,170.00	0.035069%	21,170.00	115-770-187-000
	<b>TOTAL</b>	<b>21,170</b>	<b>21,170.00</b>	<b>0.035069%</b>		
16. <b>Willy Yew Chai Lim</b> Singaporean C/O Asian Development Bank, 6 ADB Ave, Mandaluyong City	Class 'B'	20,085	20,085.00	0.033271%	20,085.00	1227402E
	<b>TOTAL</b>	<b>20,085</b>	<b>20,085.00</b>	<b>0.033271%</b>		
17. <b>Yeo Chee Chiow</b> Singaporean 15 C Robin Road Emerald Court, Singapore 258196	Class 'B'	18,848	18,848.00	0.031222%	18,848.00	S12505771
	<b>TOTAL</b>	<b>18,848</b>	<b>18,848.00</b>	<b>0.031222%</b>		
18. <b>Liwayway Sy</b> Filipino 1255 Edsa, Quezon City	Class 'A'	17,938	17,938.00	0.029715%	17,938.00	107-533-006
	<b>TOTAL</b>	<b>17,938</b>	<b>17,938.00</b>	<b>0.029715%</b>		
19. <b>Ma. Victoria R. Del Rosario</b> Filipino 3/F Asian Plaza I, Sen. Gil Puyat Ave., Makati City	Class 'A'	17,938	17,938.00	0.029715%	17,938.00	110-186-265
	<b>TOTAL</b>	<b>17,938</b>	<b>17,938.00</b>	<b>0.029715%</b>		
20. <b>Ramon R. Del Rosario, Jr.</b> Filipino 3/F Asian Plaza I, Sen. Gil Puyat Ave., Makati City	Class 'A'	17,938	17,938.00	0.029715%	17,938.00	108-160-999
	<b>TOTAL</b>	<b>17,938</b>	<b>17,938.00</b>	<b>0.029715%</b>		
21. <b>Other Stockholders</b>	Class 'A'	390,119	390,119.00	0.646241%	434,356.00	
	Class 'B'	44,237	44,237.00	0.073280%		
	<b>TOTAL</b>	<b>434,356</b>	<b>434,356.00</b>	<b>0.719521%</b>		
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>			<b>60,367,419.00</b>	<b>100.00%</b>		
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>60,367,419.00</b>	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

AMENDED GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME: KEPEL PHILIPPINES HOLDINGS, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS		NA	NA
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		NA	NA
1.3 LOANS/ CREDITS/ ADVANCES		NA	NA
1.4 GOVERNMENT TREASURY BILLS		NA	NA
1.5 OTHERS		NA	NA
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
0		NA	NA
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
Class A 1,110,000			
Class B 11,696,081			
Total 12,806,081		12,806,081	17.5%
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR- Php79,599,790			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		P6.04 Million	06 June 2013
5.2 STOCK		NA	NA
5.3 PROPERTY		NA	NA
TOTAL		NA	NA
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
NA	0	NA	
NA	0	NA	
NA	0	NA	
NA	0	NA	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: - N/A			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale	NA	NA
DATE ISSUED:	06 August 1996	NA	NA
	29 November 1995		
	28 September 1993		
	18 May 1989		
DATE STARTED OPERATIONS:	24 July 1975	NA	NA
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) 420,000 (for 7 directors only, 1 director is officer of the company, therefore no directors fee received and 1 director resigned in April 2014)	TOTAL NO. OF OFFICERS 5	TOTAL NO. OF RANK & FILE EMPLOYEES 3	TOTAL MANPOWER COMPLEMENT 8

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **MA. MELVA E. VALDEZ**  
(NAME)

**Corporate Secretary** OF THE ABOVE-MENTIONED  
(POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS AMENDED GENERAL INFORMATION SHEET WHICH CONSISTS OF EIGHT ( 8 ) PAGES, INCLUDING PAGE 1-A, HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 10TH DAY OF JULY 2014 IN MAKATI CITY

  
**MA. MELVA E. VALDEZ**  
(SIGNATURE)

**SUBSCRIBED AND SWORN TO** BEFORE ME IN MAKATI CITY/PROVINCE, PHILIPPINES ON 10 JULY 2014, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HER SOCIAL SECURITY SYSTEM (SSS) NO. **03-8437676-4**.

DOC. NO: 4 :  
PAGE NO. 2 :  
BOOK NO. 11 :  
SERIES OF 2014 :

  
**MA. CECILIA A. FUENTES**  
Appointment No. M-462/Notary Public/ Makati City  
Valid until December 31, 2014  
JGLaw, 6/F, SOL Bldg. 112 Amorsolo St.  
Legaspi Village, Makati City  
PTR No. 4230464/01.02.2014/Makati City  
IBP No. 925286/01.08.2014/Makati City

lmm on jglsrver05/kph/GIS/KPH-GIS\_26 June 2014(election of Mr. Chow).xls

Roll No. 46048