

Keppel Philippines Holdings, Inc.
Head Office
3B Country Space 1 Bldg.
Sen. Gil Puyat Avenue
Makati, Philippines

Tel.: (632) 892 1816
Tel.: (632) 892 1820 to 24
Fax: (632) 8152581, 8926510

**NOTICE OF ANNUAL MEETING
OF STOCKHOLDERS OF
KEPPEL PHILIPPINES HOLDINGS, INC.**

TO OUR STOCKHOLDERS:

Please take notice that the Annual Meeting of Stockholders of **Keppel Philippines Holdings, Inc.** shall be held on **28 May 2014**, Wednesday at **3:30 p.m.**, at the Dasmariñas-Magallanes Room, Makati (Sports) Club, L.P. Leviste corner Gallardo Streets, Salcedo Village, Makati City.

The Agenda:

1. Call to Order
2. Proof of Notice of Meeting and Certification of Quorum
3. Reading and Approval of the Minutes of the Annual Stockholders' Meeting held on 06 June 2013
4. Presentation of the 2013 Annual Report and Approval of the 2012 Audited Financial Statements
5. Ratification of Corporate Acts and Proceedings of the Board of Directors, Officers and Management of the Corporation for the Period under Review
6. Election of Directors for the Year 2014-2015
7. Directors' Remuneration
8. Appointment of External Auditor
9. Amendment of Articles of Incorporation re Principal Office Address
10. Such other matters as may properly come up before the Meeting
11. Adjournment

The Board of Directors has fixed the close of business on **30 April 2014** as the record date for the determination of stockholders entitled to notice of and vote at the meeting.

Only stockholders of record at the close of business on **30 April 2014** are entitled to notice of, and to vote at, this meeting. For your convenience in registering your attendance, please bring your Identification Card and present the same at the registration desk at the Dasmariñas-Magallanes Room, Makati (Sports) Club, L.P. Leviste corner Gallardo Streets, Salcedo Village, Makati City. Registration shall start at **3:00 p.m.**



MA. MELVA E. VALDEZ
Corporate Secretary