

**May 28, 2025**

**TO HOLDERS OF COMMON SHARES OF  
KEPPEL PHILIPPINES HOLDINGS, INC.**

This notice relates to the tender offer to shareholders of Keppel Philippines Holdings, Inc. (“**KPHI**”) which is being undertaken by Kepwealth, Inc. (“**Kepwealth**” or the “**Bidder**”) for the voluntary delisting of KPHI from The Philippine Stock Exchange, Inc. (“**PSE**”) (the “**Tender Offer**”).

Based on the report of the Tender Offer Agent, as of May 26, 2025, a total of 2,110,838 common shares of KPHI, which is equivalent to 3.69% of KPHI’s total issued and outstanding listed shares, have been tendered.

The Tender Offer period commenced at 9:30 A.M. on April 28, 2025 and was originally set to end at 3:00 P.M. on May 27, 2025, but is deemed extended to May 28, 2025 in light of Proclamation No. 878 issued by the President of the Philippines on May 6, 2025, declaring May 12, 2025 a special (non-working) holiday in the Philippines due to the national and local elections.

The Bidder has decided to extend the Tender Offer Period to **June 11, 2025** to provide minority shareholders additional time to consider tendering their shares, to participate in the tender offer, and to prepare the necessary documentary requirements. Further, this extension will provide the minority shareholders an extended opportunity to exit from KPHI in view of the intended delisting of KPHI, subject to the relevant regulatory approvals. The Securities and Exchange Commission - Markets and Securities Regulation Department approved the request to extend the Tender Offer Period through a letter dated May 26, 2025.

In view of the foregoing, **the ongoing Tender Offer will remain open from May 28, 2025 and will close at 3:00 P.M. on June 11, 2025.**

Moreover, in light of the extended Tender Offer Period, the new **Cross Date of the Tendered Shares will be June 18, 2025 and the new Settlement Date will be June 20, 2025.**

Yours truly,

**KEPWEALTH, INC.**