

# COVER SHEET

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**S.E.C Registration Number**

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(Company's Full Name)

U	N	I	T		3	B		C	O	U	N	T	R	Y		S	P	A	C	E		I		B	L	D	G	.	
1	3	3		S	E	N		G	I	L		P	U	Y	A	T		A	V	E		S	A	L	C	E	D	O	
V	I	L	L	A	G	E	,		B	R	G	Y	.	B	E	L	-	A	I	R	,		M	A	K	A	T	I	
C	I	T	Y																										

(Business Address: No. Street City/Town/Province)

<b>Alan I. Claveria/Felicidad V. Razon/ Maria Melva E. Valdez</b>
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Contact Person

Number

<b>8892-1816 8815-9071</b>
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Company Telephone

1	2
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Month

3	1
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Day

<h2 style="margin: 0;">SEC FORM 17-C</h2> <h3 style="margin: 0;">26 Feb 2025</h3>
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FORM TYPE

06	14
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Month Day

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Secondary License Type, if Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

<b>408 as of 31 January 2025</b>
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Total No. of Stockholders  
Foreign

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Domestic

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To be accomplished by SEC Personnel concerned

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File Number

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LCU

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Document I.D.

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Cashier

<h2 style="margin: 0;">STAMPS</h2>
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 26 February 2025  
Date of Report (Date of earliest event reported)
2. SEC Identification Number 62596
3. BIR Tax Identification No. 000-163-715-000
4. KEPPEL PHILIPPINES HOLDINGS, INC.  
Exact name of issuer as specified in its charter
5. Makati City, Philippines  
Province, country, or other jurisdiction  
of incorporation
6.  (SEC Use /Only)  
Industry Classification Code:
7. Unit 3-B, Country Space I Building, 133 Sen. Gil Puyat Avenue, Salcedo Village,  
Brgy. Bel-Air, Makati City 1200  
Address of principal office Postal Code
8. (02) 8892-1816  
Issuer's telephone number, including area code
9. N/A  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding As of 31 January 2025
Class 'A' Common	35,756,070
Class 'B' Common	<u>21,476,949</u>
Total	<u>57,233,019 (Net of Treasury Shares of 15,940,481)</u>

11. Indicate the item numbers reported herein: Item Nos. 9 and 11

Please be advised that Board of Directors (the “Board”) of **Keppel Philippines Holdings, Inc.** (the “Corporation”) in its special meeting on 26 February 2025 considered/approved the following:

#### **Item 9. Other Events**

- **Holding of the Annual Stockholders’ Meeting and Record Date**

The Annual Stockholders’ Meeting (“ASM”) shall be held on 24 April 2025. The Board set the close of business on 24 March 2025 as the record date for the determination of stockholders entitled to notice of and to vote at the ASM.

This supersedes the previous disclosure made on 20 February 2025 approving the conduct of a Special Stockholders’ Meeting on 24 April 2025 with a Record Date of 24 March 2025.


#### **Item 11. Financial Statements and Exhibits**

- **Approval and release of updated Y2024 Consolidated and Parent Company Audited Financial Statements (AFS), 2024 Annual Report (SEC Form 17-A) and Sustainability Report**

The Board approved on 04 February 2025 the Y2024 Consolidated and Parent Company AFS, the 2024 Annual Report, and Sustainability Report. Relative to the Tender Offer reported on 20 February 2025, the Board approved to update the Notes to the AFS. The 2024 AFS with updated Notes will be submitted to the stockholders for approval at the stockholders’ meeting.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

  
**FELICIDAD V. RAZON**  
Corporate Information Officer

**26 FEBRUARY 2025**