

COVER SHEET

6 2 5 9 6

S.E.C Registration Number

K E P P E L P H I L I P P I N E S H O L D I N G S

(Company's Full Name)

U N I T 3 B C O U N T R Y S P A C E I B L D G .
1 3 3 S E N G I L P U Y A T A V E S A L C E D O
V I L L A G E , B R G Y . B E L - A I R , M A K A T I
C I T Y

(Business Address: No. Street City/Town/Province)

Alan I. Claveria/Felicidad V. Razon/
Maria Melva E. Valdez

Contact Person
Number

8892-1816
8815-9071

Company Telephone

1 2
Month

3 1
Day

SEC FORM 17-C

06 14
Month Day

FORM TYPE

Secondary License Type, if Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

407 as of March 24, 2025

Total No. of Stockholders
Foreign

Domestic

To be accomplished by SEC Personnel concerned

File Number

_____ LCU

Document I.D.

_____ Cashier

STAMPS

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 03 April 2025
Date of Report (Date of earliest event reported)
2. SEC Identification Number 62596
3. BIR Tax Identification No. 000-163-715-000
4. KEPPEL PHILIPPINES HOLDINGS, INC.
Exact name of issuer as specified in its charter
5. Makati City, Philippines
Province, country, or other jurisdiction
of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. Unit 3-B, Country Space I Building, 133 Sen. Gil Puyat Avenue, Salcedo Village,
Brgy. Bel-Air, Makati City 1200
Address of principal office Postal Code
8. (02) 8892-1816
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding As of 31 March 2025
Class 'A' Common	35,756,070
Class 'B' Common	<u>21,476,949</u>
Total	<u>57,233,019 (Net of Treasury Shares of 15,940,481)</u>

11. Indicate the item numbers reported herein: Item No. 9

Item No. 9. Other Items

Keppel Philippines Holdings, Inc. (the "Corporation") received notice today, 03 April 2025, from Kepwealth, Inc. ("Kepwealth") of its acquisition of 16,894,087 KPHB shares owned by Keppel Ltd. in the Corporation at Php 27.40 per share. This represents 29.52% of the Corporation's total issued and outstanding shares. With this acquisition, Kepwealth's shareholdings in the Corporation now stands at 89.86%.

The acquisition is pursuant to Kepwealth's Tender Offer for all the outstanding common shares of the Corporation owned by the stockholders for the purpose of the Corporation's Voluntary Delisting.

The necessary disclosures shall be made within the period required by the rules of the Exchange.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



FELICIDAD V. RAZON
Corporate Information Officer

03 APRIL 2025