

# COVER SHEET

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S.E.C Registration Number

K	E	P	P	E	L		P	H	I	L	I	P	P	I	N	E	S		H	O	L	D	I	N	G	S	,			
I	N	C	.																											

(Company's Full Name)

U	N	I	T		3	B		C	O	U	N	T	R	Y		S	P	A	C	E		I		B	L	D	G	.	
1	3	3		S	E	N		G	I	L		P	U	Y	A	T		A	V	E		S	A	L	C	E	D	O	
V	I	L		B	R	G	Y		B	E	L	-	A	I	R		M	A	K	A	T	I		C	I	T	Y		

(Business Address: No. Street City/Town/Province)

Alan I. Claveria/Felicidad V. Razon/  
Maria Melva E. Valdez

Contact Person

8892 1816  
8815-9071

Company Telephone Number

1	2
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Month

3	1
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Day

SEC Form 17-C  
(Crossing of Tendered Shares)

FORM TYPE

0	4
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Month

2	4
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Day

Annual Meeting

Secondary License Type, if Applicable

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Dept. Requiring this Doc.

Amended Articles Number/Section

395 as of 31 May 2025

Total No. of Stockholders

Domestic

Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

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Document I.D.

Cashier

STAMPS

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. **June 19, 2025**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **62596**
3. BIR Tax Identification No. **000-163-715-000**
4. **KEPPEL PHILIPPINES HOLDINGS, INC.**  
Exact name of issuer as specified in its charter
5. **Makati City, Philippines**  (SEC Use Only)  
Province, country, or other jurisdiction of incorporation Industry Classification Code:
7. **Unit 3-B, Country Space I Building, 133 Sen. Gil Puyat Avenue, Salcedo Village**  
**Brgy. Bel-Air, Makati City** **1200**  
Address of principal office Postal Code
8. **(02) 8892-1816**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
	<b>As of 31 May 2025</b>
<b>Class 'A' Common</b>	<b>35,756,070</b>
<b>Class 'B' Common</b>	<b>21,476,949</b>
<b>Total</b>	<b>57,233,019 (Net of Treasury Shares of 15,940,481)</b>
11. Indicate the item numbers reported herein: **Item No. 9**

## 1. Crossing of Tendered Shares

Kepwealth, Inc.'s ("**Kepwealth**" or the "**Bidder**") tender offer for all the outstanding common shares of Keppel Philippines Holdings, Inc. ("**KPHI**") for the purpose of the voluntary delisting of KPHI from the Philippine Stock Exchange, Inc. ("**PSE**") (the "**Tender Offer**") closed at 3:00 P.M. on June 11, 2025.


During the Tender Offer, a total of 5,425,830 Common Shares, which represents approximately 9.48% of KPHI's total issued and outstanding shares, were validly tendered to, and accepted by, the Bidder (collectively, the "**Tendered Shares**").

The Tendered Shares were crossed through the PSE facilities on Cross Date or on June 18, 2025, upon approval of the PSE of a special block sale of the Tendered Shares.

Following the Tender Offer and the execution of a special block sale in respect of the Tendered Shares on the Cross Date, and subject to the settlement on the Settlement Date (June 20, 2025), the Bidder now beneficially owns 56,852,851 Common Shares (including the Common Shares registered in the names of its nominee directors which the Bidder beneficially owns), which represents approximately 99.34% of KPHI.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



**FELICIDAD V. RAZON**  
Corporate Information Officer

**JUNE 19, 2025**